Heat Pump Rebate





Rebate Checklist

In order to ensure timely approval and issuance of your rebate, please complete the following steps. Incomplete applications may result in delayed payment.

- Read the application Terms and Conditions to determine if you are eligible for a rebate under this program
- Complete this application form
- Attach the following documentation:
 - Itemized invoice including equipment manufacturer, model numbers, size or capacity, date of installation and installation address
 - AHRI Certificate of Product Ratings for the equipment installed (may be obtained from your contractor)
- Submit the application and required documentation to the City of Madison

Terms & Conditions

The Power Forward heat pump rebate program is provided by Heartland Energy in collaboration with the City of Madison. Incentives are provided for the purchase of an ENERGY STAR rated electric air-source heat pump or geothermal heat pump.

- Customers of participating utilities served by Heartland Energy are eligible for rebates.
- Rebates are only available on ENERGY STAR models as outlined in this application, purchased and applied for in the current calendar year. Applications must be submitted by December 31, 2023.
- Rebates are available on a first-come, first-served basis and are subject to eligibility and availability of funds. This program
 is subject to change or termination without notice.
- · A copy of proof of purchase/sales receipt must be included with this application and will not be returned.
- Rebates will be issued by your local electric utility in a manner chosen by the utility. Please allow up to 90 days for the
 delivery of rebates.
- Equipment must be new and installed by December 31, 2023. Old equipment (if applicable) must be properly removed and disposed of in order to be eligible for the rebate.

For a list of participating utilities, visit www.heartlandenergy.com or contact your local utility to verify participation.

Heating Seasonal Performance Factor (HSPF): A measure of a heat pump's energy efficiency over one heating season. It represents the total heating output of a heat pump (including supplementary electric heat) during the normal heating season (in Btu) as compared to the total electricity consumed (in watt-hours) during the same period.

Seasonal Energy Efficiency Ratio (SEER): A measure of equipment energy efficiency over the cooling season. It represents the total cooling of a central air conditioner or heat pump (in Btu) during the normal cooling season as compared to the total electric energy input (in watt-hours) consumed during the same period.

Coefficient of Performance (COP): A measure of efficiency in the heating mode that represents the ratio of total heating capacity to electrical energy input.

Energy Efficiency Ratio (EER): A measure of efficiency in the cooling mode that represents the ratio of total cooling capacity to electrical energy input.

| Applicant Information | | | |
|-----------------------|--------------|---------------------|------------|
| Name | | Date of Application | |
| Address | | City, State, Zip | |
| Daytime Phone Number | Email | | |
| Building Type | Building Use | | |
| Existing | Residential | Small Business | Industrial |
| New Construction | Commercial | Multi-Family | |

| Equipment Information | | | Heartland Energy |
|--|---|---------------|----------------------------|
| *Unit must be 2 tons or larger, minimum SEER R | ating of 15 and minimum HSPF of 8.5 | | |
| Seasonal Energy Efficiency Ratio | Purchase Date | | Municipal Utilities |
| Condenser Unit Manufacturer | Model Number | Serial Number | |
| Evaporator Coil (A-Coil) Manufacturer | Model Number | Serial Number | |
| ☐ AIR-SOURCE HEAT PUMP WITH BAC *Heat pump must be 2 tons or larger, minimum | | | |
| Seasonal Energy Efficiency Ratio | Purchase Date | | |
| Condenser Unit Manufacturer | Model Number | Serial Number | |
| Evaporator Coil (A-Coil) Manufacturer | Model Number | Serial Number | |
| Furnace Manufacturer | Model Number | Serial Number | |
| GEOTHERMAL HEAT PUMP - \$1,200 Must be primary heating and cooling source | | | |
| Closed Loop Water to Air (Must have a minim | um EER Rating of 17.1 and minimum (| COP of 3.6.) | |
| Closed Loop Water to Water (Must have a min | | • | |
| Open Loop Water to Air (Must have a minimul | m EER Rating of 21.1 and minimum CC mum EER Rating of 20.1 and minimum | | |

Retailer/Contractor Information

Energy Efficiency Ratio

Manufacturer

Name of Installing Contractor Contact Person Phone Number

Purchase Date

Model Number

Serial Number

Heartland Energy and the City of Madison do not endorse or warrant any equipment funded under this program or guarantee that a specific level of energy or cost savings will result from products funded by these rebates. Heartland Energy and the City of Madison reserve the right to perform random spot checks to verify program compliance, are not responsible for any tax liability imposed on the customer as a result of these incentives, and are not liable for any damage or injury relating to the removal, installation or operation of any equipment in connection with this application.

I hereby certify that the information contained in this application is accurate and complete and that I have read, understand and agree to the terms and conditions set forth in this application.

| Signature | Date |
|-----------|------|
| | |
| | |

Direct Geoexchange (Must have a minimum EER Rating of 16.0 and minimum COP of 3.6.)